

**RABBINICAL COUNCIL OF AMERICA PENSION PLAN**  
305 SEVENTH AVENUE  
NEW YORK, NEW YORK 10001

**Account Transfer Form**

Please complete this form to transfer your existing plan or IRA account to the RCA Pension Plan. If you have any question regarding the transfer of these assets please call the RCA Plan Contact.

Participant \_\_\_\_\_  
Address \_\_\_\_\_  
Address \_\_\_\_\_  
Social Security Number \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Telephone Home \_\_\_\_\_ Office \_\_\_\_\_  
Current Account Custodian \_\_\_\_\_

Transfer Option

- Complete Transfer: I hereby elect to transfer my entire account to the Rabbinical Council of America Pension Plan.
- Partial Transfer: I hereby elect to transfer a part of my account to the Rabbinical Council of America Pension Plan in an amount equal to \$ \_\_\_\_\_.

Payable to: Fidelity Investment Company c/o Account 279-068560  
Mail Payment to: Fidelity Investments  
PO Box 5000  
Cincinnati, Ohio 45273-8009

Overnight Payment to: Fidelity Investments  
100 Crosby Parkway  
KC1F-E  
Covington, KY 41015

To Wire Transfer Payment: Chase Manhattan Bank NY, NY  
ABA 021000021  
For the account of NFSC  
Account# 066196221  
For the benefit of Rabbinical Council of America  
Pension Plan 279-068560

RCA Plan Contact Marvin A. Scherb  
Northeast Consulting Group  
11 Commerce Drive  
Cranford, NJ 07016  
Tel 908 709-1600 x102 e-mail [mscherb@pentrack.com](mailto:mscherb@pentrack.com)

Participant's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Send one copy to the current custodian and one copy to the RCA Plan Contact.**